

StockTrak Report Instructions

A title page with the title “StockTrak Report-Fall, 2021”

Your full name

The course title and section

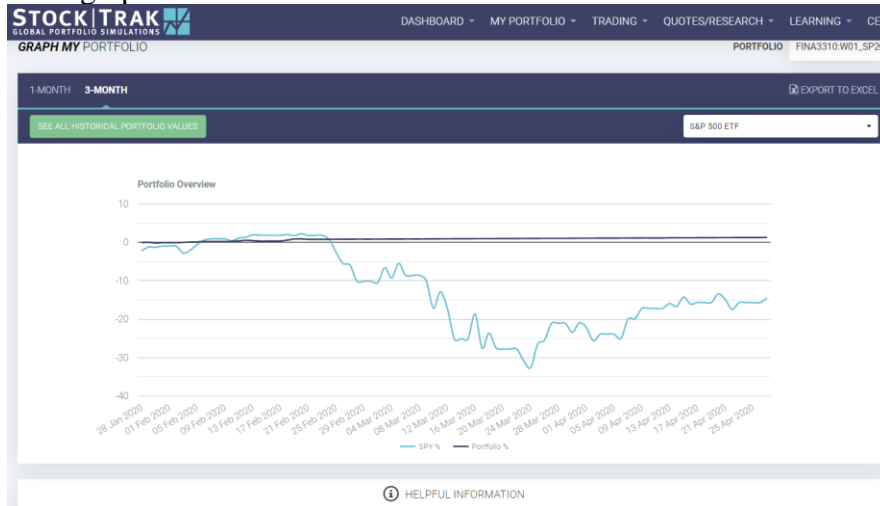
The report should be typed using Times New Roman font size 12 and it should be single spaced 2 to 3 pages, one additional for the report title and one for your portfolio performance (five total).


You should start by talking about your initial exposure to the financial markets via StockTrak and how you approached your first trades. You can continue talking about how your trading developed, major stock winners you invested and major stock losers, what did you learn about the financial markets. You can talk about what was happening in the financial markets during these times. You must talk about your portfolio performance when compared to the S&P(graph). You can close your report by explaining what you would have done differently in the beginning of the trading if you had the experience you gained by the end of the semester.

In the last page you should obtain your portfolio and the S&P performance graph.

How to obtain the performance graph from StockTrak

- Login to Stocktrak
- Select **My Portfolio**
 - **Graph my Portfolio**
 - Select **3-Month** and **S&P 500 ETF**
 - Your graph will be different but it should look like this



- Use the snipping tool  to copy the same area as shown here and paste on the last page of your word document.

Rubrics

| | |
|----------------------------------------------------------------------------------------|------------------|
| Analysis (language, document appearance, stock selection and performance explanations) | 15 points |
| <u>Graph (correct graph, graph appearance)</u> | <u>5 points</u> |
| Total | 20 points |