

STOCKTRAK TRADING REQUIREMENTS AND GRADING POLICY:

Rules:

- 1) During the Fall of 2020 and from Thursday, August 20 to Friday, November 27 (by 12:00 pm, US Central Time) students must execute a minimum number of 42 trades using at least 30 different companies.
- 2) By Friday of each business week, and starting on Friday, August 21, students must execute a minimum of 3 different trades using at least two different companies or five points will be deducted for each week the minimum trading requirements are not met.
- 3) By Friday, November 27, 2020, and by 11:59 pm, students should upload their report as a single word document on Bb9.

Registration:

For registration, visit <https://www.stocktrak.com:443/members/registerstudent?className=FINA3110-FALL2020>

Important: you have two weeks to register (by September 3). If you do not register by then, you will automatically receive zero from StockTrak trading and report assignment

StockTrak Grade

Your Grade is based on the following formula $(\min(\# \text{ of trades}, 42)/42)*40 + (\min(\# \text{ of different companies traded}, 30)/30)*40 + 20$ (for report) - penalty points (for the required minimum number of weekly trades (3 trades each week))

StockTrak EXTRA CREDIT OPPORTUNITY:

1. Extra 20 points will be given to all students whose portfolio performance will be better than the S&P 500 performance (the game starts on August 20 and ends on November 27). To receive the extra credit, students must have performed by November 27, a minimum of 42 trades using at least 30 different companies. Also, students should have submitted their reports on time and completed the minimum weekly trading requirements. Otherwise, no extra credit will be given.
2. Additional StockTrak Assignments: Within the StockTrak, I require students to read some important articles and take a quiz including “What is a stock?, Managing your portfolio, etc.” The completion of these tests can add up 20 extra points (on a 1000-point scale) to the student’s final grade. For example, your average grade of all these tests is 90%, you will receive $90/5=18$ extra points to your final grade.

