

STOCKTRAK TRADING REQUIREMENTS AND GRADING POLICY:

Rules:

- 1) During the Spring 2021 and from Monday, February 1 to Thursday, April 29 (by 12:00 pm, US Central Time) students must execute a minimum number of 36 trades using at least 24 different companies.
- 2) By Friday of each business week, and starting on Friday, February 5, students must execute a minimum of 3 different trades using at least two different companies or five points will be deducted for each week the minimum trading requirements are not met.
- 3) By Friday, May 6, 2021, and by 11:59 pm, students should upload their report as a single word document on Bb9.

Registration:

Session Name: *FINA3310-SPRING2021*

For registration, visit [https://www.stocktrak.com:443/members/register?session=FINA3310-](https://www.stocktrak.com:443/members/register?session=FINA3310-SPRING2021)

[SPRING2021](https://www.stocktrak.com:443/members/register?session=FINA3310-SPRING2021)

Important: you have three weeks to register (by February 18). If you do not register by then, you will automatically receive zero from StockTrak trading and report assignment

StockTrak Grade

Your Grade is based on the following formula $(\min(\# \text{ of trades, } 36)/36)*40 + (\min(\# \text{ of different companies traded, } 24)/24)*40 + 20$ (for report) - penalty points (for the required minimum number of weekly trades (3 trades each week))

StockTrak EXTRA CREDIT OPPORTUNITY:

1. Extra 20 points (on a 1000-point scale) will be given to all students whose portfolio performance will be better than the S&P 500 performance at the end of the semester. To receive the extra credit, students must have performed by April 29, a minimum of 36 trades using at least 24 different companies. Also, students should have submitted their reports on time and completed the minimum weekly trading requirements. Otherwise, no extra credit will be given.
2. Additional StockTrak Assignments: Within the StockTrak, I require students to read some important articles and take a quiz including “What is a stock?, Managing your portfolio, etc.” The completion of these tests can add up 20 extra points (on a 1000-point scale) to the student’s final grade. For example, your average grade of all these tests is 90%, you will receive $90/5=18$ extra points (on a 1000-point scale) to your final grade.

